

# Towards Global and Local Types for Adaptation\*

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## Abstract

Choreographies allow designers to specify the protocols followed by participants of a distributed interaction. Adapting the behavior of a participant, either because of external requests or as a self-update to better suit a changing environment, requires to update in a coordinated way (possibly) all the participants interacting with him. We propose a language able to describe a choreography together with its adaptation strategies, and we discuss the main issues that have to be solved to enable adaptation on a participant code dealing with many interleaved protocols.

## 1 Introduction

Modern complex distributed software systems face the great challenge of adapting to varying contextual conditions, user requirements or execution environments. Service-oriented Computing (SOC), and service-oriented architectures in general, have been designed to support a specific form of adaptation: services can be dynamically discovered and properly combined in order to achieve an overall service composition that satisfies some specific desiderata that could be known only at service composition time. Rather sophisticated theories have been defined for checking and guaranteeing the correctness of this service assemblies (see, e.g., the rich literature on choreography/orchestration languages [2, 13], behavioral contracts [7, 6], and session types [4, 11, 5]). In this paper, we consider a more fine-grained form of adaptation that can occur when the services have been already combined, but have not yet completed their task. This form of adaptation can occur, for instance, when the desiderata dynamically change or when some unexpected external event occurs. In these cases, it could be necessary to dynamically modify the choreography and behavior of the combined services, and this modification must occur in a consistent and coordinated manner in order to avoid breaking the correctness of the overall service composition.

More precisely, we initiate the investigation of new models and theories for service composition that properly take into account this form of adaptation. First of all, we extend a previous language for the description of service choreographies [2] with two operators: one allows for the specification of *adaptable scopes* that can be dynamically modified, while the second may dynamically update code in one of such scopes. This language is designed for the description, from a global perspective, of dynamically adaptable multi-party interaction protocols. As a second step in the development of our theory, we define a service behavioral contract language for the description, from a local perspective, of the input-output communications. In order to support adaptation, also in this case we enhance a previous service contract language [2] with two new operators for adaptable scope declaration and code update, respectively. The most complex

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aspect to be taken into account is the fact that, at the local level, peers should synchronize their local adaptations in order to guarantee a consistent adaptation of their behavior.

As mentioned above, these two languages are expected to be used to describe multi-party protocols from a global and a local perspective, respectively. The relationship between the two languages is formalized in terms of a *projection* function from a global specification to a corresponding local one. The complete theory that we plan to develop will also consider a concrete language for programming services; such a language will include update mechanisms like those provided by, for instance, the Jorba service orchestration language [12]. The ultimate aim of our research is to define appropriate behavioral typing techniques able to check whether the concretely programmed services correctly implement the specified multi-party adaptable protocols. This will be achieved by considering the global specification of the protocol, by projecting such specification on the considered peer, and then by checking whether the actual service correctly implements the projected behavior. In order to clarify our objective, we discuss an example inspired by a health-care scenario [15]. Two adaptable protocols are described by using the proposed choreography languages: the first protocol describes the interaction between the *doctor* and the *laboratory* agents, while the second involves a *doctor*, a *nurse*, and a *patient*. In case of emergency, the doctor may speed up the used protocols by interrupting running tests and avoiding the possibility that the nurse refuses to use a medicine she does not trust —this possibility is normally allowed by the protocol. Then, using a  $\pi$ -calculus-like language, we present the actual behavior of some of the involved peers and discuss the kinds of problems that we will have to address in order to define appropriate behavioral type checking techniques.

**Disclaimer.** This paper presents the main ideas of an ongoing thread of research: many details are still preliminary.

## 2 Choreography and Endpoint Languages

### 2.1 Choreography Language

#### 2.1.1 Syntax

We describe here the syntax of our choreography language.

$$\begin{array}{lcl}
 C ::= & a_{r_1 \rightarrow r_2} & (\textit{action}) \quad | \quad C ; C \quad (\textit{sequence}) \\
 & | \quad C \mid C & (\textit{parallel}) \quad | \quad C + C \quad (\textit{choice}) \\
 & | \quad C^* & (\textit{star}) \quad | \quad \mathbf{1} \quad (\textit{one}) \\
 & | \quad \mathbf{0} & (\textit{nil}) \\
 & | \quad X : T[C] & (\textit{scope}) \quad | \quad X_r\{C\} \quad (\textit{update})
 \end{array}$$

The basic element of a choreography  $C$  is an interaction  $a_{r_1 \rightarrow r_2}$ , with the intended meaning that participant  $r_1$  sends a message to participant  $r_2$  over channel  $a$ . Two choreographies  $C_1$  and  $C_2$  can be composed in sequence ( $C_1 ; C_2$ ), in parallel ( $C_1 \mid C_2$ ), and using nondeterministic choice ( $C_1 + C_2$ ). Also, a choreography may be iterated zero or more times using the Kleene star  $*$ . The empty choreography, which just successfully terminates, is denoted by  $\mathbf{1}$ . The deadlocked choreography  $\mathbf{0}$  is needed for the definition of the semantics: we assume it is never used when writing a choreography.

The two last operators deal with adaptation. Adaptation is specified by defining a *scope* that delimits a choreography that at runtime may be replaced by a new choreography, coming from either inside or outside the system. Adaptations coming from outside may be decided

by the user through some adaptation interface, by some manager module, or by the environment. In contrast, adaptations coming from inside represent self-updates, decided by a part of the system towards itself or towards another part of the system, usually as a result of some interaction producing unexpected values. Adaptations from outside and from inside are indeed quite similar, e.g. an update decided by a manager module may be from inside if the manager behavior is part of the choreography, from outside if it is not. Construct  $X : T[C]$  defines a scope named  $X$  currently executing choreography  $C$  — the name is needed to designate it as a target for a particular adaptation. Type  $T$  is the set of roles (possibly) occurring in the scope. This is needed since a given update can be applied to a scope only if it specifies how all the involved roles are adapted. Operator  $X_r\{C\}$  defines *internal updates*, i.e., updates offered by a participant of the choreography. Here  $r$  is the name of the participant offering the update,  $X$  the name of the target scope, and  $C$  the new choreography.

Not all choreography terms generated by the syntax above are actually choreographies. We call choreographies only the choreography terms satisfying the conditions below. They rely on the set of roles  $roles(C)$  inside a choreography  $C$ . This includes roles of actions, i.e.,  $r_1, r_2$  in  $a_{r_1 \rightarrow r_2}$ , types of scopes, i.e.,  $T$  in  $X : T[C']$ , and roles originating update prefixes, i.e.,  $r$  in  $X_r\{C''\}$ , but not roles in  $C''$ . Roles in  $C''$  are not considered since the update can be an external update towards another choreography.

**Definition 1.**  $C$  is a choreography if:

1. names of scopes are unique: we call  $type(X)$  the type  $T$  included in the unique occurrence  $X : T[C']$  of scope  $X$ ;
2.  $C$  is well-typed, i.e., for every scope  $X : T[C']$  occurring in  $C$  we have  $roles(C') \subseteq T$  and every update prefix  $X_r\{C''\}$  occurring in  $C$  is such that  $roles(C'') \subseteq T$ .

### 2.1.2 Semantics

As in the syntax, the most interesting part of the semantics concerns update constructs.

**Definition 2.** The semantics of choreographies is the smallest labeled transition system closed under the rules in Table 1 where  $T$  is a set of roles and  $C[C'/X]$  replaces all scopes with name  $X : T$  occurring in  $C$  not inside update prefixes with  $X : T[C']$ .

Rules in the first four rows of the table are standard (cf. [2]). Rule (COMM) executes an interaction, making it visible in the label. While rule (SEQ) allows the first component of a sequential composition to compute, rule (SEQTICK) allows it to terminate, starting the execution of the second component. Rule (PAR) allows parallel components to interleave their executions. Rule (PARTICK) allows parallel components to synchronize their termination. Rule (CHO) selects a branch in a nondeterministic choice. Rule (STAR) unfolds the Kleene star. Note that the unfolding may break uniqueness of scopes with a given name. We will come back to this point later on. Rules (STARTICK) and (ONE) allow termination of a Kleene star and of the empty choreography, respectively.

The other rules in the table deal with adaptation. Rule (COMMUPD) makes an internal adaptation available, moving the information to the label. Adaptations propagate through sequence, parallel composition, and Kleene star using rules (SEQUPD), (PARUPD), and (STARUPD), respectively. Note that, while propagating, the update is applied to the continuation of the sequential composition, to parallel terms and to the body of Kleene star. Notably, the update is applied to both enabled and non enabled occurrences of the desired scope. Rule (SCOPEUPD) allows a

(ONE)	$\frac{}{\mathbf{1} \xrightarrow{\checkmark} \mathbf{0}}$	(COMM)	$\frac{}{a_{r_1 \rightarrow r_2} \xrightarrow{a_{r_1 \rightarrow r_2}} \mathbf{1}}$	(SEQ)	$\frac{C_1 \xrightarrow{a_{r_1 \rightarrow r_2}} C'_1}{C_1; C_2 \xrightarrow{a_{r_1 \rightarrow r_2}} C'_1; C_2}$
(SEQTICK)	$\frac{C_1 \xrightarrow{\checkmark} C'_1 \quad C_2 \xrightarrow{\alpha} C'_2}{C_1; C_2 \xrightarrow{\alpha} C'_2}$	(PAR)	$\frac{C_1 \xrightarrow{a_{r_1 \rightarrow r_2}} C'_1}{C_1 \mid C_2 \xrightarrow{a_{r_1 \rightarrow r_2}} C'_1 \mid C_2}$	(CHO)	$\frac{C_1 \xrightarrow{\alpha} C'_1}{C_1 + C_2 \xrightarrow{\alpha} C'_1}$
(PARTICK)	$\frac{C_1 \xrightarrow{\checkmark} C'_1 \quad C_2 \xrightarrow{\checkmark} C'_2}{C_1 \mid C_2 \xrightarrow{\checkmark} C'_1 \mid C'_2}$	(START)	$\frac{C \xrightarrow{a_{r_1 \rightarrow r_2}} C'}{C^* \xrightarrow{a_{r_1 \rightarrow r_2}} C'; C^*}$	(STARTICK)	$\frac{}{C^* \xrightarrow{\checkmark} \mathbf{0}}$
(COMMUPD)	$\frac{}{X_r\{C\} \xrightarrow{X_r\{C\}} \mathbf{1}}$	(SEQUPD)	$\frac{C_1 \xrightarrow{X_r\{C\}} C'_1}{C_1; C_2 \xrightarrow{X_r\{C\}} C'_1; (C_2[C/X])}$	(STARUPD)	$\frac{C_1 \xrightarrow{X_r\{C\}} C'_1}{C_1^* \xrightarrow{X_r\{C\}} C'_1; (C_1[C/X])^*}$
(PARUPD)	$\frac{C_1 \xrightarrow{X_r\{C\}} C'_1}{C_1 \mid C_2 \xrightarrow{X_r\{C\}} C'_1 \mid (C_2[C/X])}$	(SCOPEUPD)	$\frac{C_1 \xrightarrow{X_r\{C\}} C'_1}{X:T[C_1] \xrightarrow{X_r\{C\}} X:T[C]}$	(SCOPE)	$\frac{C_1 \xrightarrow{\alpha} C'_1 \quad \alpha \neq X_r\{C\} \text{ for any } r, C}{X:T[C_1] \xrightarrow{\alpha} X:T[C]}$

Table 1: Semantics of choreographies

scope to update itself (provided that the names coincide), while propagating the update to the rest of the choreography. Rule (SCOPE) allows a scope to compute.

We can now define traces. We consider both internal transitions, and open transitions corresponding to updates from a parallel choreography.

**Definition 3.** *Traces of a choreography  $C$  are (possibly infinite) sequences of states and transitions arising from the semantics of  $C$ . Open traces of a choreography  $C$  are traces in the set  $OTr(C)$  defined as follows. Let  $Tr$  be the (union of) the set of traces of  $C'|C$  for any choreography  $C'$  such that  $\text{roles}(C)$  and  $\text{roles}(C')$  are disjoint and  $C'|C$  is a choreography.  $OTr(C) = \{w(tr) \mid tr \in Tr\}$ , where  $w(tr)$  is obtained from  $tr$  by: (i) removing all actions concerning roles not in  $\text{roles}(C)$  and all  $X_r\{C''\}$  update transitions, for any  $C''$ , arising from roles  $r$  not in  $\text{roles}(C)$  and such that the scope named  $X$  does not occur inside  $C$ ; and (ii) relabeling  $X_r\{C''\}$  update transitions, for any  $C''$ , arising from roles  $r$  not in  $\text{roles}(C)$  and such that the scope named  $X$  occurs inside  $C$ , into  $X\{C''\}$  (i.e. labels representing updates performed by the environment).*

As we have said, in a choreography we assume scope names to be unique. However, uniqueness is not preserved by transitions. Nevertheless a slightly weaker property is indeed preserved, and it simplifies the implementation of the adaptation mechanisms at the level of endpoints.

**Proposition 1.** *Let  $C$  be a choreography and let  $C'$  be a choreography term reachable from  $C$  via zero or more transitions (possibly open). For every  $X$  there exists at most an occurrence of a scope named  $X$  which is enabled (i.e., which can compute).*

### 2.1.3 An Example

Below we give an example of an adaptable choreography to illustrate the features introduced above. The example is based on a health-care workflow inspired by field study [15] carried out

in previous work. The field study was also considered as inspiration for recent work on session types for health-care processes [10] and adaptable declarative case management processes [16], but the combination of session types and adaptability has not been treated previously.

In the considered scenario, Doctors, Nurses and Patients employ a distributed, electronic health-care record system where each actor (including the patient) uses a tablet pc/smartphone to coordinate the treatment. Below, iteration  $C^+$  stands for  $C; C^*$ .

$$X : \{D, N\}[(prescribe_{D \rightarrow N})^+; (sign_{D \rightarrow N} + X_D\{sign_{D \rightarrow N}\}; up_{D \rightarrow N}); trust_{N \rightarrow D})^+]; \\ medicine_{N \rightarrow P}$$

The doctor first records one or more prescriptions, which are sent to the nurse's tablet ( $prescribe_{D \rightarrow N}$ )<sup>+</sup>. When receiving a signature,  $sign_{D \rightarrow N}$ , the nurse informs the doctor if the prescription is trusted. If not trusted then the doctor must prescribe a new medicine. If trusted, the nurse proceeds and gives the medicine to the patient, which is recorded at the patient's smartphone,  $medicine_{N \rightarrow P}$ . However, instead of signing and waiting for the nurse to trust the medicine, in emergency cases the doctor may update the protocol so that the possibility of not trusting the prescription is removed: the nurse would have to give the medicine to the patient right after receiving the signature. In the example, this is done by a self-update ( $X_D\{sign_{D \rightarrow N}\}$ ) of the running scope. In other scenarios, this could have been done by an entity not represented in the choreography, such as the hospital director, thus resulting in an external update. The doctor notifies the protocol update to the nurse using the  $up_{D \rightarrow N}$  interaction.

Now consider the further complication that the doctor may run a test protocol with a laboratory, after prescribing a medicine and before signing:

$$X'\{D, L\} : [orderTest_{D \rightarrow L}; (results_{L \rightarrow D} + \tilde{X}'_D\{\mathbf{1}\})]$$

We allow the test protocol also to be adaptable, since the doctor may decide that there is an emergency while waiting for the results, and thus also having to interrupt the test protocol. If the two protocols are performed in interleaving by the same code, then the updates of the two protocols should be coordinated. We illustrate this in § 3 below.

## 2.2 Endpoint Language

Since choreographies are at the very high level of abstraction, defining a description of the same system nearer to an actual implementation is of interest. In particular, for each participant in a choreography (also called endpoint) we want to describe the actions it has to take in order to follow the choreography. The syntax of endpoint processes is as follows:

$$\begin{array}{l|l|l|l} P ::= & \bar{a}_r & (output) & | & a_r & (input) \\ & | & P ; P & & (sequence) & | & P | P & & (parallel) \\ & | & P + P & & (choice) & | & P^* & & (star) \\ & | & \mathbf{1} & & (one) & | & \mathbf{0} & & (zero) \\ & | & X[P]^F & & (scope) & | & X_{(r_1, \dots, r_n)}\{P_1, \dots, P_n\} & & (update) \end{array}$$

where  $F$  is either  $A$ , denoting an active (running) scope, or  $\varepsilon$ , denoting a scope still to be started ( $\varepsilon$  is omitted in the following).

As for choreographies, endpoint processes contain some standard operators and some operators dealing with adaptation. Communication is performed by output  $\bar{a}_r$ , denoting an output

on channel  $a$  towards participant  $r$ , and the corresponding input  $a_r$ , waiting for a message from participant  $r$  on channel  $a$ . Two endpoint processes  $P_1$  and  $P_2$  can be composed in sequence ( $P_1 ; P_2$ ), in parallel ( $P_1 \mid P_2$ ), and using nondeterministic choice ( $P_1 + P_2$ ). Endpoint processes can be iterated using a Kleene star  $*$ . The empty endpoint process is denoted by  $\mathbf{1}$  and the deadlocked endpoint process (needed only for the definition of the semantics) is denoted by  $\mathbf{0}$ .

Adaptation is applied to scopes.  $X[P]^F$  denotes a scope named  $X$  executing process  $P$ .  $F$  is a flag distinguishing scopes whose execution has already begun ( $A$ ) from scopes which have not started yet ( $\varepsilon$ ). The update operator  $X_{(r_1, \dots, r_n)}\{P_1, \dots, P_n\}$  provides an update for scope named  $X$ , involving roles  $r_1, \dots, r_n$ . The new process for role  $r_i$  is  $P_i$ .

Endpoints are of the form  $\llbracket P \rrbracket_r$ , where  $r$  is the name of the endpoint and  $P$  its process. Systems are composed by parallel endpoints:

$$S ::= \llbracket P \rrbracket_r \quad (\text{endpoint}) \quad | \quad S \parallel S \quad (\text{parallel system})$$

As for choreographies, not all systems are endpoint specifications. Given a function  $\text{type}(X)$  associating a set of roles to each scope name  $X$ , endpoint specifications are defined as follows.

**Definition 4.**  *$S$  is an endpoint specification if: (i) no active scopes are present, (ii) endpoint names are unique, (iii) all roles  $r$  occurring in terms of the form  $\bar{a}_r$ ,  $a_r$ , or such that  $r \in \text{type}(X)$  for some scope  $X$  are endpoints of  $S$  (iv) a scope with name  $X$  can occur (outside updates) only in endpoints  $r \in \text{type}(X)$ , (v) every update has the form  $X_{\text{type}(X)}\{P_1, \dots, P_n\}$  (vi) outputs  $\bar{a}_r$  and inputs  $a_r$  included in  $X_{\text{type}(X)}\{P_1, \dots, P_n\}$  are such that  $r \in \text{type}(X)$ .*

For space reasons, we do not define a formal semantics for endpoints: we just point out that it should include all the labels of the semantics of choreographies, plus some additional labels corresponding to partial activities, such as an input. We also highlight the fact that, for all scopes with the same name in a system, the scope start transition (transforming a scope from inactive to active) and the scope end transition (removing it) are synchronized: this is needed to ensure that scopes which correspond to the same choreography scope evolve together.

## 2.3 Projection

Since choreographies provide system descriptions at the high level of abstraction and endpoint specifications provide more low level descriptions, a main issue is to derive from a given choreography an endpoint specification executing it. This is done using the notion of *projection*.

**Definition 5 (Projection).** *The projection of a choreography  $C$  on the role  $r$  of an endpoint specification, denoted by  $C \upharpoonright_r$ , is defined by the clauses below*

- $a_{r_1 \rightarrow r_2} \upharpoonright_r = \bar{a}_{r_2}$ , if  $r = r_1$ ;  
 $a_{r_1 \rightarrow r_2} \upharpoonright_r = a_{r_1}$  if  $r = r_2$ ;  
 $a_{r_1 \rightarrow r_2} \upharpoonright_r = \mathbf{1}$ , otherwise.
- $X_{r'}\{C\} \upharpoonright_r = X_{(r_1, \dots, r_n)}\{C \upharpoonright_{r_1}, \dots, C \upharpoonright_{r_n}\}$ , where  $\{r_1, \dots, r_n\} = \text{type}(X)$ , if  $r = r'$ ;  
 $X_{r'}\{C\} \upharpoonright_r = \mathbf{1}$ , otherwise.
- $X : T[C] \upharpoonright_r = X[C \upharpoonright_r]$  if  $r \in \text{type}(X)$ ;  
 $X : T[C] \upharpoonright_r = \mathbf{1}$ , otherwise.

and is an homomorphism on the other operators. The endpoint specification resulting from a choreography  $C$  is obtained by composing in parallel roles  $\llbracket C \upharpoonright_r \rrbracket_r$ , where  $r \in \text{roles}(C)$ .

One can see that the term  $S$  obtained by projecting a choreography is an endpoint specification. Ideally, traces of the projected system should be included in the traces of the original choreography. Actually, this occurs only for choreographies satisfying suitable connectedness conditions. The conditions needed for our choreographies, and that we do not present here, extend the ones in [13]. This is not an actual restriction, since choreographies that do not respect the conditions can be transformed into choreographies that respect them [14].

**Theorem 1.** *Traces of projection of connected choreographies are included into traces of the original choreography.*

To be precise, the definition of trace inclusion in the theorem maps labels  $X_r\{C\}$  of transitions of the choreography into labels  $[X_{(r_1, \dots, r_n)}\{P_1, \dots, P_n\}]_r$  of the transitions of the endpoint specification obtained by projection, where  $type(X) = \{r_1, \dots, r_n\}$  and  $P_1 = C \upharpoonright_{r_1}, \dots, P_n = C \upharpoonright_{r_n}$  are obtained, themselves, by projection from  $C$ . The proof exploits uniqueness of scope names.

As an example, the endpoint projection obtained from the prescribe choreography introduced in §2.1 is  $[P_N]_N \parallel [P_D]_D \parallel [P_P]_P$  where

$$\begin{aligned} P_N &= X[((prescribe_D)^+ ; (sign_D + up_D) ; \overline{trust_D})^+ ; \overline{medicine}_P \\ P_D &= X[((prescribe_N)^+ ; (\overline{sign}_N + X_{D,N}\{sign_N, sign_D\} ; \overline{up}_N); trust_N)^+ \\ P_P &= \overline{medicine}_N \end{aligned}$$

For presentation purposes, we dropped  $\mathbf{1}$  processes generated by the projection when not needed.

### 3 Typing a Concrete Language

As demonstrated by our examples, choreography and endpoint terms provide a useful language for expressing protocols with adaptation. In this section, we investigate the idea of using such protocols as specifications for a programming language with adaptation. We plan to follow the approach taken in multiparty session types [11], where choreographies (and endpoints) are interpreted as behavioral types for typing sessions in a language modeled as a variant of the  $\pi$ -calculus. In the sequel, we investigate the core points of such a language by giving an implementation that uses the protocols specified in the examples of the previous sections. In particular, we discuss what are the relevant aspects for developing a type system for such a language, whose types are the choreographies introduced in § 2.1.

In both protocols (the prescribe protocol and the test protocol), the doctor plays a key role since (s)he initiates the workflow with prescriptions, decides when tests have to be requested, and decides when the protocols have to be interrupted due to an emergency. A possible implementation of the doctor could be given by the following program:

1.  $P_D = \overline{pr}(k); X[ \text{repeat } \{ \text{repeat } \{$
2.  $\quad k : \overline{prescribe}_N\langle e_{pr} \rangle; \overline{test}(k');$
3.  $\quad X'[k' : \overline{orderTest}_L\langle e_o \rangle;$
4.  $\quad (k' : \overline{results}_L(x) + X'_{(D,L)}\{X_{(D,N)}\{k : \overline{sign}_N\langle e_s \rangle, k : sign_D(z)\}, \mathbf{1}\})]$
5.  $\quad \} \text{until } ok(x);$
6.  $\quad (k : \overline{sign}_N\langle e_s \rangle + X_{(D,N)}\{k : \overline{sign}_N\langle e_s \rangle, k : sign_D(z)\} ; k : \overline{up}_N\langle \rangle);$
7.  $\quad k : trust_N(t) \} \text{until } trusted(t) ]$

In the code there are two kinds of communication operations, namely protocol initiation operations, where a new protocol (or session) is initiated, and in-session operations where protocol internal operations are implemented. The communication  $\overline{pr}(k)$  is for initiating a protocol called  $pr$  and its semantics is to create a fresh protocol identifier  $k$  that corresponds to a particular instance of protocol  $pr$ . In-session communications are standard.

The novelty in the process above is in the scope  $X[...]$  and update  $X\{\dots\}$ , which state respectively that the program can be adapted at any time in that particular point, and that an adaptation is available. Interestingly enough, the way the program  $P_D$  uses the protocols needs care. If the doctor wants to adapt to emergency while waiting for tests, both the test protocol and the prescription protocol need to be adapted as shown in line 4. If the doctor adapts to emergency after having received tests that are ok, then only the prescription protocol needs to be adapted. One can see that session  $pr$  can be typed using the prescribe endpoint specification and session  $test$  using the test endpoint specification. The update of  $X$  in line 4 does not appear in the protocol test since it acts as an external update for a different protocol.

## 4 Conclusion

Adaptation is a pressing issue in the design of service-oriented systems, which are typically open and execute in highly dynamic environments. There is a rather delicate tension between adaptation and the correctness requirements defined at service composition time: we would like to adapt the system's behavior whenever necessary/possible, but we would also like adaptation actions to preserve overall correctness. Here we have reported ongoing work on adaptation mechanisms for service-oriented systems specified in terms of choreographies. By enhancing an existing language for choreographies with constructs defining adaptation scopes and dynamic code update, we obtained a simple, global model for distributed, adaptable systems. We also defined an endpoint language for local descriptions, and a projection mechanism for obtaining (low-level) endpoint specifications from (high-level) choreographies.

We now briefly comment on related works. The work in [8] is closely related, for it develops a framework for rule-based adaptation in a choreographic setting. Both choreographies and endpoints are defined; their relation is formally defined via projection. The main difference w.r.t. the work described here is our choice of expressing adaptation in terms of scopes and code update constructs, rather than using rules. Also, we consider choreographies as types and we allow multiple protocols to interleave inside code. These problems are not considered in [8]. Our approach bears some similarities with works on multiparty sessions [11, 3]. Our focus so far has been on formally relating global and local descriptions of choreographies via projection and trace inclusion; investigating correctness properties (e.g., communication safety) via typing in our setting is part of ongoing work. We also note that exceptions and runtime adaptation are similar but conceptually different phenomena: while the former are typically related to foreseen unexpected behaviors in (low-level) programs, adaptation appears as a more general issue, for it should account for (unforeseen) interactions between the system and its (varying) environment. We have borrowed inspiration from [16], in which adaptive case management is investigated by relying on Dynamic Condition Response (DCR) Graphs, a declarative process model. Finally, the adaptation constructs we have considered for choreographies and endpoints draw inspiration from the *adaptable processes* defined in [1]. The application of adaptable processes in models of structured communications (focusing on the case of binary sessions) has been studied in [9].

An immediate topic for future work is the full formalization of the concrete language and its typing disciplines. Other avenues for future research include the investigation of refinement theories with a testing-like approach, enabled by having both systems and adaptation strategies

modeled in the same language, and the development of prototype implementations.

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